

## VIDYASAGAR UNIVERSITY **MIDNAPORE – 721102** Ph: 03222 - 297937 EPABX: 545

| Salary Code: |  |
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## FORMAT FOR SUBMITTING THE SAVINGS DOCUMENTS FOR **CLAIMING INCOME TAX REBATE FOR THE F.Y. 2016-17** [LAST DATE OF SUBMISSION: 31st JANUARY, 2017]

(Strike out which is not applicable) & [Use Capital Letters only]

| Name of the Employee:   |                 | 11 / 1                    |               |       | 7.3              |
|---|-----------------|---------------------------|---------------|-------|------------------|
| <b>Designation:</b>   |                 | ]                         | Department :  |       |                  |
| Date of Birth:  |                 | 5                         | Sex:          | N     | Male / Female    |
| Date of Joining VU:   |                 | I                         | Mobile No:    |       |                  |
| PAN (Enclose a fresh cop  | oy)             | <u> </u>                  |               |       |                  |
| Father's Name:  |                 |                           |               |       |                  |
| Residential Address:  |                 |                           |               |       |                  |
|   |                 |                           |               |       |                  |
|   |                 |                           |               |       |                  |
| Salary / Arrear salary reco<br>certificate from your previous<br>Gross Salary | -               | •                         | g F.Y. 2016-1 |       | please furnish a |
| 2-222 ~~~~  |                 |                           |               |       |                  |
|   |                 |                           |               |       |                  |
|   |                 |                           |               |       |                  |
| Other Source Income   |                 |                           |               | (Amou | nt in ₹)         |
| Bank Interest Received in   | n savings accou | nts:                      |               |       |                  |
| Bank Interest Received in fixed deposits or other accounts:                   |                 |                           |               |       |                  |
| Remuneration / Honorar  | ium received fr | om other institutions:    |               |       |                  |
| Remuneration / Honorar  | ium from VU (   | From office records)      |               |       |                  |
| Remuneration / Honorar  | ium from DDE    | , VU (From Office rec     | ords)         |       |                  |
| Other incomes, if any (M  | ention source)  |                           |               |       |                  |
| <b>Interest income from Old</b>   |                 |                           |               |       |                  |
| Year of Purchase  | Rate of Inere   | st Total Am               | ount          | Int   | terest Accrued   |
| 2010-11   | 12.08           |                           |               |       |                  |
| 2011-12   | 11.17           |                           |               |       |                  |
| 2012-13   | 10.33           |                           |               |       |                  |
| 2013-14   | 9.55            |                           |               |       |                  |
| 2014-15   | 8.83            |                           |               |       |                  |
| 2015-16   | 8.16            |                           |               |       |                  |
|   |                 |                           | est Accrued   |       |                  |
|   |                 | uding sixth year intere   | ` /           |       |                  |
| Total O   | ther Source     | <b>Income (For Office</b> | use only):    |       |                  |

SAVINGS UNDER SECTIONS 80C, 80CCC, 80CCD (Max 1.5 Lakhs)

| Sl.     | SAVINGS  |                      | 2,000000,00000            | Amount (in Rs.)       |
|---------|--|----------------------|---------------------------|-----------------------|
|         | HBL Principal Repaid (Max Rs. 1.5 Lakh)                  |                      |                           |                       |
|         | Public Provident Fund (PPF)                              |                      |                           |                       |
|         | Mutual Fund / ULIP                                       |                      |                           |                       |
|         | Tuition Fees Paid for dependent children (Max Two child) |                      |                           |                       |
|         | Tax Saving Fixed Deposits (Bank/ Post Office)            |                      |                           |                       |
|         | New NSC Purchased  |                      |                           |                       |
|         | Interest on old NSC                                      |                      |                           |                       |
|         | Any Other (Mention scheme)                               |                      |                           |                       |
|         |  |                      |                           |                       |
|         | <b>Provident Fund (to be gi</b>                          | ven by Office)       |                           |                       |
|         | GSLI (to be given by Off                                 | fice)                |                           |                       |
|         | surance Premium Paid <u>(O</u>                           |                      |                           |                       |
| Sl.     | Policy No  | Frequency            | Premium                   | Total Amount (in Rs.) |
|         |  |                      |                           |                       |
|         |  |                      |                           |                       |
|         |  |                      |                           |                       |
|         |  |                      |                           |                       |
|         |  |                      |                           |                       |
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|         |  |                      |                           |                       |
|         |  |                      |                           |                       |
|         |  |                      |                           |                       |
|         |  |                      |                           |                       |
|         |  | Total Premium        | Paid (Only Self Deposit): |                       |
|         | surance Premium deducte e (as per office record):        | d from Salary un     | nder Salary Savings       |                       |
| Total I | LIC (Self + SSLIP) (for Off                              |                      |                           |                       |
| Total   | U/S 80C, 80CCC, 80C                                      | <b>CD (Max 1.5</b> L | akh)                      |                       |

| Relief/Rebate Under Other Sections of the Income Tax:                   |                 |  |
|---|-----------------|--|
| INTEREST on HBL U/S 24 (b) (Max 2 Lakh)                                 |                 |  |
| MEDICLAIM Premium U/S 80D:  | Total Mediclaim |  |
| a) Self deposit -   |                 |  |
| b) University policy -  |                 |  |
| Medical Treatment (Specific disease) U/S 80DDB (must enclose Form 10-1) |                 |  |
| Handicapped Dependent U/S 80DD  |                 |  |
| Interest on Education Loan U/S 80E                                      |                 |  |
| Rebate for Self Physically Handicapped U/S 80U                          |                 |  |
| Interest on Savings (Max 10000) u/s 80TTA                               |                 |  |
| Spl. Tax Rebate (Max 5000) u/s 87A (below 5 Lakhs)                      |                 |  |
| Relief U/S 89 (must enclose 10E)  |                 |  |
| Any other (please specify)  |                 |  |
|   |                 |  |

Note: Deduction under section 80G for Donation to be claimed in your personal return.

Do you reside in a rented house and claim rebate u/s 10/13(A), if yes, please furnish following information for claiming Rebate U/S 10/13(A):

| a) Total House Rent paid in F.Y. 2016-17: |          |
|---|----------|
| b) PAN of the House owner:                |          |
| c) Rent Agreement                         | Yes / No |

| (For office use only)                     |  |  |
|---|--|--|
| i) 40% of Salary Received :               |  |  |
| ii) HRA Received :                        |  |  |
| iii) Excess Rent Paid over 10% of Salary: |  |  |
| Rebate u/s 10(13(A) [ Min of above three] |  |  |

Declaration: I hereby declare that all the payments for which ............ documents are enclosed herewith are being paid from my income chargeable to tax and I claim the Relief & Rebates as per rule of Income Tax Act.

Date: Signature of the Employee

# Note: Please number the enclosed documents and mention the total number of the documents enclosed in the declaration above.